

## 阿里巴巴集团宣布策略整合在线医药业务到阿里健康

中国杭州，2015年4月15日 — 阿里巴巴集团有限公司（纽交所代号：BABA）今日宣布，与香港上市的阿里健康信息技术有限公司（港交所代号：00241，“阿里健康”）达成最终协议。根据协议，阿里巴巴集团将转让天猫在线医药业务的营运权予阿里健康，以换取阿里健康新发行的股份及可换股债券（下称“交易”）。

阿里巴巴集团目前持有阿里健康约 38% 股权，交易完成后，其持股比例将上升到约 53%（若可换股债券到期并悉数兑换后将升至 54.6%）。阿里健康将成为阿里巴巴集团的子公司。

天猫平台上现时有 186 家拥有互联网药品交易服务资格的药房销售非处方药、医疗器械、隐形眼镜和其他保健产品。截至 2015 年 3 月底止财年，天猫在线医药业务的总商品交易额约人民币 47.4 亿元。在交易完成后，消费者将能继续透过天猫平台在线购买相关产品，而阿里健康将在后台负责集中运营商家和产品供应，为消费者提供最优质和广泛的选择。整合在线医药业务将有利于阿里健康推进聚焦于医疗健康电商的战略，并将其服务拓展至中国医疗健康行业的更多参与方。

阿里巴巴集团首席运营官张勇表示：“医疗健康在未来数年，将成为我们生态系统中的重要战略增长领域，而我们在这方面拥有很强的竞争优势。医疗健康对每一位中国消费者尤其重要，我们预期这次整合将可让阿里巴巴集团打造医疗健康生态体系，透过电商、大数据和其他技术，提升产业供应链，最终为用户提供更好的医疗健康方面的服务和体验。”

阿里健康已具备优势，在未来政策允许的情况下，充分把握机会进军在线处方药市场。阿里巴巴集团会继续支持阿里健康发展成为集团于医疗健康领域的旗舰平台。

本次交易有待包括天猫在线医药业务相关重组，以及其他惯常的交易前提条件满足后方可完成。其他惯常的交易前提条件包括但不限于阿里健康独立股东以及香港交易所的批准。阿里巴巴集团预期交易将于 2015 年第三季完成，交易具体完成日期将根据买卖协议之条款及前提条件完成而定。

### 关于阿里巴巴集团

阿里巴巴集团的使命是让天下没有难做的生意。集团创立于 1999 年，以商品交易额（GMV）计算，目前是全球最大的网上及移动商务公司。阿里巴巴集团为企业提供最根本的互联网基础设施以及营销平台，让其可借助互联网的力量，建立网上业务并与数以亿计的消费者和其他企业进行商贸活动。

阿里巴巴集团的主要业务包括：

- 中国最大的网上购物平台淘宝网（[www.taobao.com](http://www.taobao.com)）
- 中国最大的为品牌及零售商而设的第三方平台天猫（[www.tmall.com](http://www.tmall.com)）
- 中国最受欢迎的团购网站聚划算（[www.juhuasuan.com](http://www.juhuasuan.com)）
- 领先的网上旅游服务预订平台去啊（[www.alitrip.com](http://www.alitrip.com)）
- 让全球消费者直接购买中国产品的网上零售市场全球速卖通（[www.aliexpress.com](http://www.aliexpress.com)）
- 中国最大的小企业全球网上批发平台阿里巴巴国际交易市场（[www.alibaba.com](http://www.alibaba.com)）
- 中国领先的网上批发市场 1688（[www.1688.com](http://www.1688.com)）
- 以企业及创业者为对象的云计算服务供应商阿里云计算（[www.aliyun.com](http://www.aliyun.com)）

## Safe Harbor Statements

This press release contains forward-looking statements. These statements are made under the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by terminology such as “will,” “aim,” “expects,” “anticipates,” “future,” “intends,” “plans,” “believes,” “estimates,” “potential,” “continue,” “ongoing,” “targets” and similar statements. Among other things, statements that are not historical facts, including statements about Alibaba Group’s beliefs and expectations, the business outlook and quotations from management in this press release, as well as Alibaba Group’s strategic and operational plans, are or contain forward-looking statements. Alibaba Group may also make written or oral forward-looking statements in its periodic reports to the U.S. Securities and Exchange Commission (the “SEC”), in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: Alibaba Group’s goals and strategies; Alibaba Group’s future business development; Alibaba Group’s ability to maintain the trusted status of its ecosystem, reputation and brand; Alibaba Group’s ability to retain or increase engagement of buyers, sellers and other participants in its ecosystem and enable new offerings; Alibaba Group’s ability to successfully monetize traffic on its mobile platform; risks associated with limitation or restriction of services provided by Alipay; risks associated with increased investments in Alibaba Group’s business; risks associated with acquisitions; privacy and regulatory concerns; competition; security breaches; the continued growth of the e-commerce market in China and globally; and fluctuations in general economic and business conditions in China and globally and assumptions underlying or related to any of the foregoing. Further information regarding these and other risks is included in Alibaba Group’s filings with the SEC. All information provided in this press release is as of the date of this press release and are based on assumptions that Alibaba Group believes to be reasonable as of this date, and Alibaba Group does not undertake any obligation to update any forward-looking statement, except as required under applicable law.

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